

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of New York, Utica Division

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Empire Farmstead Brewery, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 27-4546214

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

33 Rippleton Rd

Number Street

Attn David Katleski

Cazenovia, NY 13035

City State ZIP Code

Madison

County

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) https://empirebrew.com/empire-farm-brewery/

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☒ No

☐ Yes. Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____
MM / DD / YYYY

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number Street

City

State

ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds?

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- ☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 25,001-50,000
☐ 100-199 ☐ 200-999 ☐ 5,001-10,000 ☐ 50,000-100,000
☐ 10,001-25,000 ☐ More than 100,000

15. Estimated assets

- ☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
☒ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

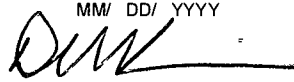
WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- ☒ I have been authorized to file this petition on behalf of the debtor.
- ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

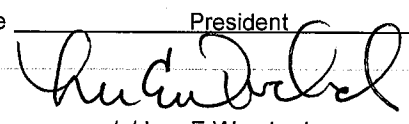
Executed on 08/20/2019
MM/ DD/ YYYY

X 
/s/ David Katleski
Signature of authorized representative of debtor

David Katleski
Printed name

Title President

18. Signature of attorney

X 
/s/ Lee E Woodard
Signature of attorney for debtor

Date 08/20/2019
MM/ DD/ YYYY

Lee E Woodard
Printed name

Harris Beach, PLLC
Firm name

333 W. Washington Street, Ste. 200
Number Street

Syracuse NY 13202
City State ZIP Code

(315) 214-2010 lwoodard@harrisbeach.com
Contact phone Email address

1845304 New York
Bar number State

Fill in this information to identify the case:

Debtor name Empire Farmstead Brewery, Inc.

United States Bankruptcy Court for the:
Northern District of New York, Utica Division

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$1,339.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1 Community Bank, N.A.

Checking account

3544

\$7,991.66

4. Other cash equivalents (Identify all)

4.1 Community Bank, N.A.

\$5,312.66

4.2 Community Bank, N.A.

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$15,013.12

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

☒ No. Go to Part 3.

☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

None

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

None

9. Total of Part 2

Add lines 7 through 8 (including amounts on any additional sheets). Copy the total to line 81.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts Receivable

11a. 90 days old or less:	<u>\$17,779.48</u>	-	<u>\$0.00</u>	= →	<u>\$17,779.48</u>
	face amount		doubtful or uncollectible accounts			
11b. Over 90 days old:	<u>\$9,599.54</u>	-	<u>\$0.00</u>	= →	<u>\$9,599.54</u>
	face amount		doubtful or uncollectible accounts			

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

<u>\$27,379.02</u>

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

None

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of fund or stock: % of ownership:

None

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

None

17. Total of Part 4

Add lines 14 through 16 (including any additional sheets). Copy the total to line 83.

Debtor Empire Farmstead Brewery, Inc.
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Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	-------------------------------------	---	---	------------------------------------

19. Raw materials

None

20. Work in progress

Restaurant food and beverage, brewery finished goods, ingredients, chemicals, supplies and packaging,

MM / DD / YYYY

Fair market value

\$100,000.00

21. Finished goods, including goods held for resale

None

22. Other inventory or supplies

None

23. Total of Part 5

Add lines 19 through 22 (including any additional sheets). Copy the total to line 84.

\$100,000.00

24. Is any of the property listed in Part 5 perishable?

- ☐ No
☒ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☐ No. Go to Part 7.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops — either planted or harvested

28.1 Crops growing and harvested/Agriculture

\$30,943.00

29. Farm animals Examples: Livestock, poultry, farm-raised fish

None

30. Farm machinery and equipment (Other than titled motor vehicles)

None

31. Farm and fishing supplies, chemicals, and feed

None

32. Other farming and fishing-related property not already listed in Part 6

None

Debtor Empire Farmstead Brewery, Inc.
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33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

\$30,943.00

34. Is the debtor a member of an agricultural cooperative?

☒ No

☐ Yes. Is any of the debtor's property stored at the cooperative?

☐ No

☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

☒ No

☐ Yes

36. Is a depreciation schedule available for any of the property listed in Part 6?

☒ No

☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.

☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Desks, chairs, Apple and Dell computers with 39.1 accompanying workstations		Fair market value	\$35,968.40
40. Office fixtures None			
41. Office equipment, including all computer equipment and communication systems equipment and software 41.1 Kitchen equipment		Fair market value	\$200,000.00

42. Collectibles Examples: Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

None

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$235,968.40

44. Is a depreciation schedule available for any of the property listed in Part 7?

☒ No

☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No

☐ Yes

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	---	------------------------------------

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 _____	_____	Kelly Blue Book Value	\$23,000.00
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48. Watercraft, trailers, motors, and related accessories *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*
None

49. Aircraft and accessories
None

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)
None

51. Total of Part 8

Add lines 47 through 50. Copy the total to line 87.

\$23,000.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 9: Real Property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes. Fill in the information below.

General description Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	---	---	------------------------------------

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest

None

56. Total of Part 9

Add the current value on lines 55.1 through 55.6 and entries from any addition sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	---	---	------------------------------------

60. Patents, copyrights, trademarks, and trade secrets

None

61. Internet domain names and websites

None

62. Licenses, franchises, and royalties

62.1 Farm Brewery License \$884.00 \$884.00

63. Customer lists, mailing lists, or other compilations

None

64. Other intangibles, or intellectual property

None

65. Goodwill

None

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

\$1,768.00

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

67. Do your lists or records include personally identifiable information of customers? (as defined in 11 U.S.C. §§ 101(41A) and 107)

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

- ☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

Current value of debtor's
interest

71. Notes receivable

Description (include name of obligor)

None

72. Tax refunds and unused net operating losses (NOLs)

None

73. Interests in insurance policies or annuities

None

74. Causes of action against third parties (whether or not a lawsuit has been filed)

None

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None

76. Trusts, equitable or future interests in property

None

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

None

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 12: Summary

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	<u>\$15,013.12</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	_____	
82. Accounts receivable. Copy line 12, Part 3.	<u>\$27,379.02</u>	
83. Investments. Copy line 17, Part 4.	_____	
84. Inventory. Copy line 23, Part 5.	<u>\$100,000.00</u>	
85. Farming and fishing-related assets. Copy line 33, Part 6.	<u>\$30,943.00</u>	
86. Office furniture, fixtures, and equipment; collectibles. Copy line 43, Part 7.	<u>\$235,968.40</u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	<u>\$23,000.00</u>	
88. Real property. Copy line 56, Part 9.....		→ <div style="border: 1px solid black; width: 150px; height: 30px; margin-left: 10px;"></div>
89. Intangibles and intellectual property. Copy line 66, Part 10.	<u>\$1,768.00</u>	
90. All other assets. Copy line 78, Part 11.	+ _____	
91. Total. Add lines 80 through 90 for each column.....	91a. <div style="border: 1px solid black; padding: 2px;"><u>\$434,071.54</u></div>	+ 91b. <div style="border: 1px solid black; padding: 2px;"><u>\$0.00</u></div>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92		<div style="border: 1px solid black; padding: 2px; text-align: right;"><u>\$434,071.54</u></div>

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Additional Page

All cash or cash equivalents owned or controlled by the debtor		Current value of debtor's interest
4. Other Cash Equivalents - Continued		
4.3 <u>Community Bank, N.A.</u>		<u>\$37.23</u>
4.4 <u>Community Bank, N.A.</u>		
4.5 <u>Community Bank, N.A.</u>		<u>\$332.57</u>
4.6 <u>Community Bank, N.A.</u>		

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
62. Licenses, franchises, and royalties - Continued			
62.2 <u>Microbrewery License</u>	<u>\$884.00</u>		<u>\$884.00</u>
62.3 <u>TTB License/Permit</u>			

Fill in this information to identify the case:

Debtor name Empire Farmstead Brewery, Inc.

United States Bankruptcy Court for the:
Northern District of New York, Utica Division

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
\$54,320.88	\$411,071.54

2.1 Creditor's name

CNY Enterprise Development Corp.

Creditor's mailing address

126 N Salina St Ste 200

Syracuse, NY 13202-1065

Creditor's email address, if known

Date debt was incurred 04/22/2015

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

- ☐ No.
☒ Yes. Specify each creditor, including this creditor, and its relative priority.

For Asset: Community Bank, N.A.

- 1) CNY Enterprise Development Corp.
- 2) Community Bank, N.A.
- 3) Greater Syracuse Bus. Dev. Corp.
- 4) Madison County
- 5) Elm Services

For Asset: Crops growing and harvested/Agriculture

- 1) Community Bank, N.A.
- 2) CNY Enterprise Development Corp.
- 3) Madison County
- 4) Greater Syracuse Bus. Dev. Corp.
- 5) Elm Services

Describe debtor's property that is subject to a lien

Community Bank, N.A.

Crops growing and harvested/Agriculture

Desks, chairs, Apple and Dell computers with accompanying workstations

Kitchen equipment

A/R from Empire Brewing Company

See continuation page.

Describe the lien

Second security interest on all, among other things, inventory, equipment, fixtures and accounts.

Is the creditor an insider or related party?

- ☒ No
☐ Yes.

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$9,781,633.41

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports this
claim**

**For Asset: Desks, chairs, Apple and Dell
computers with accompanying
workstations**

- 1) Community Bank, N.A.
- 2) Greater Syracuse Bus. Dev. Corp.
- 3) Madison County
- 4) Elm Services
- 5) CNY Enterprise Development Corp.**

For Asset: Kitchen equipment

- 1) Community Bank, N.A.
- 2) Greater Syracuse Bus. Dev. Corp.
- 3) CNY Enterprise Development Corp.**
- 4) Madison County
- 5) Elm Services

**For Asset: A/R from Empire Brewing
Company**

- 1) Community Bank, N.A.
- 2) Greater Syracuse Bus. Dev. Corp.
- 3) CNY Enterprise Development Corp.**
- 4) Madison County
- 5) Elm Services

For Asset: Other A/R

- 1) Community Bank, N.A.
- 2) Greater Syracuse Bus. Dev. Corp.
- 3) CNY Enterprise Development Corp.**
- 4) Madison County
- 5) Elm Services

For Asset: A/R over 90 days old

- 1) Community Bank, N.A.
- 2) Greater Syracuse Bus. Dev. Corp.
- 3) CNY Enterprise Development Corp.**
- 4) Madison County
- 5) Elm Services

For Asset: Cash

- 1) Community Bank, N.A.
- 2) Greater Syracuse Bus. Dev. Corp.
- 3) CNY Enterprise Development Corp.**
- 4) Madison County
- 5) Elm Services

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

Value of collateral
that supports this
claim

For Asset: Community Bank, N.A.

- 1) Community Bank, N.A.
- 2) Greater Syracuse Bus. Dev. Corp.
- 3) CNY Enterprise Development Corp.**
- 4) Madison County
- 5) Elm Services

For Asset: Community Bank, N.A.

- 1) Community Bank, N.A.
- 2) Greater Syracuse Bus. Dev. Corp.
- 3) CNY Enterprise Development Corp.**
- 4) Madison County
- 5) Elm Services

For Asset: Community Bank, N.A.

- 1) Community Bank, N.A.
- 2) Greater Syracuse Bus. Dev. Corp.
- 3) CNY Enterprise Development Corp.**
- 4) Madison County
- 5) Elm Services

For Asset: Community Bank, N.A.

- 1) Community Bank, N.A.
- 2) Greater Syracuse Bus. Dev. Corp.
- 3) CNY Enterprise Development Corp.**
- 4) Madison County
- 5) Elm Services

For Asset: Community Bank, N.A.

- 1) Community Bank, N.A.
- 2) Greater Syracuse Bus. Dev. Corp.
- 3) CNY Enterprise Development Corp.**
- 4) Madison County
- 5) Elm Services

For Asset: Community Bank, N.A.

- 1) Community Bank, N.A.
- 2) Greater Syracuse Bus. Dev. Corp.
- 3) CNY Enterprise Development Corp.**
- 4) Madison County
- 5) Elm Services

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports this
claim**

**For Asset: Restaurant food and beverage,
brewery finished goods, ingredients,
chemicals, supplies and packaging,**

- 1) Community Bank, N.A.
- 2) Greater Syracuse Bus. Dev. Corp.
- 3) CNY Enterprise Development Corp.**
- 4) Madison County
- 5) Elm Services

For Asset: Farm Brewery License

- 1) Community Bank, N.A.
- 2) CNY Enterprise Development Corp.**
- 3) Greater Syracuse Bus. Dev. Corp.
- 4) Madison County
- 5) Elm Services

For Asset: Microbrewery License

- 1) Community Bank, N.A.
- 2) Greater Syracuse Bus. Dev. Corp.
- 3) CNY Enterprise Development Corp.**
- 4) Madison County
- 5) Elm Services

For Asset: TTB License/Permit

- 1) Community Bank, N.A.
- 2) Greater Syracuse Bus. Dev. Corp.
- 3) CNY Enterprise Development Corp.**
- 4) Madison County
- 5) Elm Services

Remarks: Equipment Loan

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A	Column B
Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim

<p>2.2 Creditor's name <u>Community Bank, N.A.</u></p> <p>Creditor's mailing address <u>PO Box 628</u> <u>Olean, NY 14760-0628</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? For Asset: <u>Community Bank, N.A.</u> <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u> For Asset: <u>Cash</u> <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u> For Asset: <u>Crops growing and harvested/Agriculture</u> <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u> For Asset: <u>Desks, chairs, Apple and Dell computers with accompanying workstations</u> <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u> For Asset: <u>Kitchen equipment</u> <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u> </p>	<p>Describe debtor's property that is subject to a lien <u>Community Bank, N.A.</u> <u>Cash</u> <u>Crops growing and harvested/Agriculture</u> <u>Desks, chairs, Apple and Dell computers with accompanying workstations</u> <u>Kitchen equipment</u> See continuation page. </p> <p>Describe the lien <u>First security interest on all, among other things, equipment, inventory, and accounts receivable.</u> </p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. </p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). </p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </p>	<p><u>\$9,254,384.52</u></p>	<p><u>\$411,071.54</u></p>
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Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports this
claim**

For Asset:

A/R from Empire Brewing Company

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Other A/R

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

A/R over 90 days old

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Community Bank, N.A.

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Community Bank, N.A.

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Community Bank, N.A.

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Community Bank, N.A.

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 1: **Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

Value of collateral
that supports this
claim

For Asset:

Community Bank, N.A.

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Community Bank, N.A.

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Restaurant food and beverage, brewery finished goods, ingredients, chemicals, supplies and packaging,

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Farm Brewery License

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Microbrewery License

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

TTB License/Permit

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

Remarks: Building Loan, Equipment Loan, and Line of Credit.

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A	Column B
Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim
unknown	\$411,071.54

2.3 Creditor's name
Elm Services

Describe debtor's property that is subject to a lien

Community Bank, N.A.

Crops growing and harvested/Agriculture

Desks, chairs, Apple and Dell computers with
accompanying workstations

Kitchen equipment

A/R from Empire Brewing Company

See continuation page.

Creditor's mailing address

PO Box 15270

Irvine, CA 92623-5270

Creditor's email address, if known

Date debt was incurred 02/03/2016

Describe the lien

Second security interest on all, among other things,
equipment and personal property.

**Last 4 digits of account
number** 2 0 0 0

Is the creditor an insider or related party?

☒ No

☐ Yes.

**Do multiple creditors have an interest in the same
property?**

☐ No.

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

☒ Yes. Have you already specified the relative
priority?

For Asset:

Community Bank, N.A.

☐ No. Specify each creditor, including this
creditor, and its relative priority.

☒ Yes. The relative priority of creditors is
specified on lines 2.1

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

For Asset:

Crops growing and harvested/Agriculture

☐ No. Specify each creditor, including this
creditor, and its relative priority.

☒ Yes. The relative priority of creditors is
specified on lines 2.1

For Asset:

**Desks, chairs, Apple and Dell computers with
accompanying workstations**

☐ No. Specify each creditor, including this
creditor, and its relative priority.

☒ Yes. The relative priority of creditors is
specified on lines 2.1

For Asset:

Kitchen equipment

☐ No. Specify each creditor, including this
creditor, and its relative priority.

☒ Yes. The relative priority of creditors is
specified on lines 2.1

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

Value of collateral
that supports this
claim

For Asset:

A/R from Empire Brewing Company

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Other A/R

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

A/R over 90 days old

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Cash

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Community Bank, N.A.

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Community Bank, N.A.

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Community Bank, N.A.

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

Value of collateral
that supports this
claim

For Asset:

Community Bank, N.A.

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Community Bank, N.A.

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Community Bank, N.A.

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Restaurant food and beverage, brewery finished goods, ingredients, chemicals, supplies and packaging,

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Farm Brewery License

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Microbrewery License

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

TTB License/Permit

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A	Column B
Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim
\$295,385.99	\$0.00

2.4 **Creditor's name**
Feldmeier Equipment, Inc.

Creditor's mailing address
6800 Townline Road, PO Box 474
Syracuse, NY 13211-0474

Creditor's email address, if known

Date debt was incurred 01/24/2017

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?
☒ No.
☐ Yes. Have you already specified the relative priority?

Describe debtor's property that is subject to a lien
Third security interest on certain equipment.

Is the creditor an insider or related party?
☒ No.
☐ Yes.

Is anyone else liable on this claim?
☐ No.
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A	Column B
Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim

<p>2.5 Creditor's name <u>Greater Syracuse Bus. Dev. Corp.</u></p> <p>Creditor's mailing address <u>101 S Salina St Ste 1030</u> <u>Syracuse, NY 13202-4303</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>04/22/2015</u></p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? For Asset: Community Bank, N.A. <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u></p> <p>For Asset: Cash <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u></p> <p>For Asset: Crops growing and harvested/Agriculture <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u></p> <p>For Asset: Desks, chairs, Apple and Dell computers with accompanying workstations <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u></p>	<p>Describe debtor's property that is subject to a lien <u>Community Bank, N.A.</u> <u>Cash</u> <u>Crops growing and harvested/Agriculture</u> <u>Desks, chairs, Apple and Dell computers with accompanying workstations</u> <u>Kitchen equipment</u> See continuation page.</p> <p>Describe the lien <u>Second security interest on all, among other things, inventory, equipment, fixtures, and accounts.</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$54,320.88</u></p>	<p><u>\$411,071.54</u></p>
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Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

Value of collateral
that supports this
claim

For Asset:

Kitchen equipment

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

A/R from Empire Brewing Company

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Other A/R

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

A/R over 90 days old

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Community Bank, N.A.

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Community Bank, N.A.

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Community Bank, N.A.

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

Value of collateral
that supports this
claim

For Asset:

Community Bank, N.A.

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Community Bank, N.A.

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Community Bank, N.A.

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Restaurant food and beverage, brewery finished goods, ingredients, chemicals, supplies and packaging,

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Farm Brewery License

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Microbrewery License

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

TTB License/Permit

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

Debtor Empire Farmstead Brewery, Inc. Case number (if known) _____
Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

Value of collateral
that supports this
claim

Remarks: Equipment Loan.

2.6 Creditor's name <u>Madison County</u>	Describe debtor's property that is subject to a lien <u>Community Bank, N.A.</u>	<u>\$100,421.99</u>	<u>\$411,071.54</u>
Creditor's mailing address <u>3215 Seneca Tpke</u> <u>Canastota, NY 13032-3511</u>	<u>Crops growing and harvested/Agriculture</u> <u>Desks, chairs, Apple and Dell computers with</u> <u>accompanying workstations</u> <u>Kitchen equipment</u>		
Creditor's email address, if known _____	<u>A/R from Empire Brewing Company</u> See continuation page.		
Date debt was incurred _____	Describe the lien <u>Second security interest on all, among other things,</u> <u>inventory, equipment, fixtures and accounts.</u>		
Last 4 digits of account number _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.		
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No.	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? For Asset: <u>Community Bank, N.A.</u> <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
For Asset: <u>Crops growing and harvested/Agriculture</u> <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>			
For Asset: <u>Desks, chairs, Apple and Dell computers with accompanying workstations</u> <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>			
For Asset: <u>Kitchen equipment</u> <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>			

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 1: **Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

Value of collateral
that supports this
claim

For Asset:

A/R from Empire Brewing Company

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Other A/R

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

A/R over 90 days old

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Cash

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Community Bank, N.A.

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Community Bank, N.A.

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Community Bank, N.A.

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

Value of collateral
that supports this
claim

For Asset:

Community Bank, N.A.

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Community Bank, N.A.

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Community Bank, N.A.

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Restaurant food and beverage, brewery finished goods, ingredients, chemicals, supplies and packaging,

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Farm Brewery License

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Microbrewery License

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

TTB License/Permit

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.1

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known)

Part 1: **Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral

Column B

Value of collateral that supports this claim

Remarks: Equipment and Working Capital Loan

27 **Creditor's name**

NBT Bank

Describe debtor's property that is subject to a lien

2016 Ford F250 Super 4 Door Ext 8

\$22,799.15

\$23,000.00

Creditor's mailing address

Po Box 351

Describe the lien

Automobile Loan

Norwich, NY 13815-0351

Is the creditor an insider or related party?

☒ No

Creditor's email address, if known

☐ Yes.

Date debt was incurred 12/19/2016

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number

5 8 1 4

As of the petition filing date, the claim is:

Check all that apply.

Do multiple creditors have an interest in the same property?

☒ No.

☐ Contingent

☐ Unliquidated

 Disputed

☐ Yes. Have you already specified the relative priority?

☒ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines _____

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1
did you enter the related
creditor?

Last 4 digits of
account number for
this entity

Line _____

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 1: **Additional Page**

2

2.1 **Creditor's name**

CNY Enterprise Development Corp.

Describe debtor's property that is subject to a lien

Other A/R

Other A/R

A/R over 90 days old

Cash

Community Bank, N.A.

Community Bank, N.A.

Community Bank, N.A.

Community Bank, N.A.

Community Bank, N.A.

Community Bank, N.A.

Restaurant food and beverage, brewery finished goods, ingrediants, chemicals, supplies and packaging,

Farm Brewery License

Microbrewery License

TTB License/Permit

2.2 **Creditor's name**

Community Bank, N.A.

Describe debtor's property that is subject to a lien

A/R from Empire Brewing Company

A/R from Empire Brewing Company

Other A/R

A/R over 90 days old

Community Bank, N.A.

Community Bank, N.A.

Community Bank, N.A.

Community Bank, N.A.

Community Bank, N.A.

Community Bank, N.A.

Restaurant food and beverage, brewery finished goods, ingrediants, chemicals, supplies and packaging,

Farm Brewery License

Microbrewery License

TTB License/Permit

2.3 **Creditor's name**

Elm Services

Describe debtor's property that is subject to a lien

Other A/R

Other A/R

A/R over 90 days old

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 1: Additional Page

Cash

Community Bank, N.A.

Community Bank, N.A.

Community Bank, N.A.

Community Bank, N.A.

Community Bank, N.A.

Community Bank, N.A.

Restaurant food and beverage, brewery finished goods, ingredients, chemicals, supplies and packaging,

Farm Brewery License

Microbrewery License

TTB License/Permit

2.4 Creditor's name

Feldmeier Equipment, Inc.

Describe debtor's property that is subject to a lien

2.5 Creditor's name

Greater Syracuse Bus. Dev. Corp.

Describe debtor's property that is subject to a lien

A/R from Empire Brewing Company

A/R from Empire Brewing Company

Other A/R

A/R over 90 days old

Community Bank, N.A.

Community Bank, N.A.

Community Bank, N.A.

Community Bank, N.A.

Community Bank, N.A.

Community Bank, N.A.

Restaurant food and beverage, brewery finished goods, ingredients, chemicals, supplies and packaging,

Farm Brewery License

Microbrewery License

TTB License/Permit

2.6 Creditor's name

Madison County

Describe debtor's property that is subject to a lien

Other A/R

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 1: Additional Page

Other A/R

A/R over 90 days old

Cash

Community Bank, N.A.

Community Bank, N.A.

Community Bank, N.A.

Community Bank, N.A.

Community Bank, N.A.

Community Bank, N.A.

Restaurant food and beverage, brewery finished goods, ingredients, chemicals, supplies and packaging,

Farm Brewery License

Microbrewery License

TTB License/Permit

2.7 Creditor's name

NBT Bank

Describe debtor's property that is subject to a lien

Fill in this information to identify the case:

Debtor name Empire Farmstead Brewery, Inc.

United States Bankruptcy Court for the:
Northern District of New York, Utica Division

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address <u>Alcohol and Tobacco Tax and Trade Bureau</u> <u>TTB Excise Tax</u> <u>PO Box 790353</u> <u>St. Louis, MO 63179-0353</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) Remarks: Taxes owed for Q4 2018, Q1 2019, and Q2 2019.	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the Claim: <u>Taxes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$19,705.00</u> <u>\$19,705.00</u>

2.2 Priority creditor's name and mailing address <u>NYS Commissioner of Taxation and Finance</u> <u>NYS Assessment Receivables</u> <u>PO Box 4127</u> <u>Binghamton, NY 13902-4127</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) Remarks: MT-50 Alcoholic Beverage Tax for 2017 and 2018.	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the Claim: <u>Alcoholic Beverage Tax</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$34,639.00</u> <u>\$34,639.00</u>
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Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address <u>Aloi Materials Handling & Automation</u> <u>140 Commerce Dr</u> <u>Rochester, NY 14623-3504</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$3,894.00
3.2	Nonpriority creditor's name and mailing address <u>ASCAP</u> <u>21678 Network PI</u> <u>Chicago, IL 60673-1216</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$625.15
3.3	Nonpriority creditor's name and mailing address <u>BSG CraftBrewing</u> <u>PO Box 74769</u> <u>Chicago, IL 60694-4769</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$11,801.19
3.4	Nonpriority creditor's name and mailing address <u>Cascades Containterboard Packaging</u> <u>PO Box 7575</u> <u>Lancaster, NY 14086-7575</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$1,686.40
3.5	Nonpriority creditor's name and mailing address <u>Country Malt - North Country</u> <u>PO Box 51602</u> <u>Los Angeles, CA 90051-5902</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$2,749.36

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 2: Additional Page

<p>3.6 Nonpriority creditor's name and mailing address</p> <p><u>DaylightBLUE Media</u></p> <p><u>224 Scottham Terrace</u></p> <p><u>Syracuse, NY 13224</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$3,830.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Services Rendered</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.7 Nonpriority creditor's name and mailing address</p> <p><u>Deer Hill Farm LLC</u></p> <p><u>4117 Burlingame Road</u></p> <p><u>Cazenovia, NY 13035</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$1,050.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Services Rendered</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.8 Nonpriority creditor's name and mailing address</p> <p><u>Farmer Boy AG</u></p> <p><u>1133 NY-318</u></p> <p><u>Waterloo, NY 13165</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$6,500.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Services Rendered</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.9 Nonpriority creditor's name and mailing address</p> <p><u>G&D Chillers, Inc.</u></p> <p><u>760 Bailey Hill Rd</u></p> <p><u>Eugene, OR 97402-5451</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$16,097.20</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Services and equipment rendered</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.10 Nonpriority creditor's name and mailing address</p> <p><u>Gamer Packaging</u></p> <p><u>330 2nd Ave S Ste 895</u></p> <p><u>Minneapolis, MN 55401-2302</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$41,582.46</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Services Rendered</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 2: Additional Page

3.11	Nonpriority creditor's name and mailing address <u>Gartner Equipment Company, Inc.</u> <u>302 Sand St, P.O. Box 11199</u> <u>Syracuse, NY 13204-1234</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$1,076.11</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.12	Nonpriority creditor's name and mailing address <u>GEA Mechanical Equipment</u> <u>100 Fairway Court</u> <u>Northvale, NJ 07647</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$126,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13	Nonpriority creditor's name and mailing address <u>Gerharz Equipment Inc.</u> <u>6146 E Molloy Rd</u> <u>East Syracuse, NY 13057-1020</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$246,828.61</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Goods and services rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address <u>Glendale Capital Partners</u> <u>PO Box 220034</u> <u>Kirkwood, MO 63122-0034</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$4,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	Nonpriority creditor's name and mailing address <u>Graphic Packaging</u> <u>P.O. Box 404170</u> <u>Atlanta, GA 30384</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$45,765.46</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 2: Additional Page

3.16	Nonpriority creditor's name and mailing address Great Western Malting P.O. Box 57585, Station A Toronto, Ontario M5W 5M5, Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$307,852.13</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.17	Nonpriority creditor's name and mailing address Hancock Estabrook LLP 1800 AXA Tower I, 100 Madison Street Syracuse, NY 13202 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$14,984.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.18	Nonpriority creditor's name and mailing address Harris Beach PLLC 333 W. Washington Street 200 Syracuse, NY 13202 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$85,727.87</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.19	Nonpriority creditor's name and mailing address Huen Electric 1801 W. 16th Street Broadview, IL 60155 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$53,045.80</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.20	Nonpriority creditor's name and mailing address Inland Label and Marketing Services, LLC 120 E Washington St Ste 107 Syracuse, NY 13202-4087 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$25,224.34</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 2: Additional Page

<p>3.21 Nonpriority creditor's name and mailing address</p> <p><u>Malt Handling, LLC</u></p> <p><u>6355 N Broadway St Ste 16</u></p> <p><u>Chicago, IL 60660-1485</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$8,034.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Services Rendered</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.22 Nonpriority creditor's name and mailing address</p> <p><u>MENA</u></p> <p><u>3830 W Grant St</u></p> <p><u>Milwaukee, WI 53215-2355</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$57,598.53</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Services Rendered</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.23 Nonpriority creditor's name and mailing address</p> <p><u>MVP Health Care, Inc.</u></p> <p><u>PO Box 26864</u></p> <p><u>New York, NY 10087-6864</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$21,520.27</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Unpaid health insurance</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.24 Nonpriority creditor's name and mailing address</p> <p><u>O'Leary Law Office</u></p> <p><u>104 Pleasant Street, PO Box 57</u></p> <p><u>Manlius, NY 13104-0057</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$8,135.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Legal Services Rendered</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.25 Nonpriority creditor's name and mailing address</p> <p><u>Renzi Foodservice</u></p> <p><u>PO Box 23</u></p> <p><u>Watertown, NY 13601-0023</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$14,419.02</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Services Rendered</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 2: Additional Page

3.26	Nonpriority creditor's name and mailing address Vermont Information Services 402 Watertower Cir Colchester, VT 05446-5802 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$11,084.58</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.27	Nonpriority creditor's name and mailing address Vindigni, Betro & Walton PLLC 146 Madison St Oneida, NY 13421-1745 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$2,300.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.28	Nonpriority creditor's name and mailing address Waterloo Container PO Box 262 Waterloo, NY 13165-0262 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$1,273.43</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.29	Nonpriority creditor's name and mailing address YCH Hops 203 Division St Yakima, WA 98902-4622 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$33,745.45</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$54,344.00

5b. Total claims from Part 2

5b. + \$1,158,430.36

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c. \$1,212,774.36

Fill in this information to identify the case:

Debtor name Empire Farmstead Brewery, Inc.

United States Bankruptcy Court for the:
Northern District of New York, Utica Division

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Truck</u>	<u>NBT Bank</u>
	State the term remaining	<u>28 months</u>	<u>Po Box 351</u>
	List the contract number of any government contract		<u>Norwich, NY 13815-0351</u>
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>Computers</u>	<u>Apple Financial Services</u>
	State the term remaining	<u>0 months</u>	<u>300 E. John Carpenter Freeway</u>
	List the contract number of any government contract		<u>Irving, TX 75062</u>
2.3	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name Empire Farmstead Brewery, Inc.

United States Bankruptcy Court for the:

Northern District of New York, Utica Division

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Name

Mailing Address

Column 2: Creditor

Name

Check all schedules that apply:

2.1 Katleski, David

33 Rippleton Rd
Street

Cazenovia, NY 13035-9601

City

State

ZIP Code

Greater Syracuse Bus. Dev.
Corp.

☒ D

☐ E/F

☐ G

CNY Enterprise Development
Corp.

☒ D

☐ E/F

☐ G

Madison County

☒ D

☐ E/F

☐ G

Elm Services

☒ D

☐ E/F

☐ G

Community Bank, N.A.

☒ D

☐ E/F

☐ G

Feldmeier Equipment, Inc.

☒ D

☐ E/F

☐ G

2.2

Street

City

State

ZIP Code

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing Address	Name	Check all schedules that apply:
2.3	<div>Street</div> <div>City State ZIP Code</div>		
2.4	<div>Street</div> <div>City State ZIP Code</div>		
2.5	<div>Street</div> <div>City State ZIP Code</div>		
2.6	<div>Street</div> <div>City State ZIP Code</div>		

Fill in this information to identify the case:

Debtor name Empire Farmstead Brewery, Inc.

United States Bankruptcy Court for the:

Northern District of New York, Utica Division

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real Property:

Copy line 88 from Schedule A/B.....

\$0.00

1b. Total personal property:

Copy line 91A from Schedule A/B.....

\$434,071.54

1c. Total of all property:

Copy line 92 from Schedule A/B.....

\$434,071.54

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of Schedule D.....

\$9,781,633.41

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

\$54,344.00

3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

+ \$1,158,430.36

4. Total liabilities.....

Lines 2 + 3a + 3b

\$10,994,407.77

Fill in this information to identify the case:

Debtor name Empire Farmstead Brewery, Inc.

United States Bankruptcy Court for the:
Northern District of New York, Utica Division

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2019 to Filing date
MM/ DD/ YYYY

☒ Operating a business
☐ Other _____

\$1,903,074.00

For prior year:

From 01/01/2018 to 12/31/2018
MM/ DD/ YYYY MM/ DD/ YYYY

☒ Operating a business
☐ Other _____

\$3,801,558.00

For the year before that:

From 01/01/2017 to 12/31/2017
MM/ DD/ YYYY MM/ DD/ YYYY

☒ Operating a business
☐ Other _____

\$4,521,259.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2019 to Filing date
MM/ DD/ YYYY

For prior year:

From 01/01/2018 to 12/31/2018
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that:

From 01/01/2017 to 12/31/2017
MM/ DD/ YYYY MM/ DD/ YYYY

Grant

\$429,880.00

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
<p>3.1. <u>Village of Cazenovia</u> Creditor's name <u>90 Albany St</u> Street <u>Cazenovia, NY 13035-1207</u> City State ZIP Code</p>		<u>\$8,318.99</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Taxes</u>
<p>3.2. <u>Andy's Produce</u> Creditor's name <u>101 W Court St</u> Street <u>Syracuse, NY 13204-1328</u> City State ZIP Code</p>		<u>\$18,057.05</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<p>3.3. <u>Renzi Foodservice</u> Creditor's name <u>PO Box 23</u> Street <u>Watertown, NY 13601-0023</u> City State ZIP Code</p>		<u>\$128,576.87</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<p>3.4. <u>Hill & Markes Inc.</u> Creditor's name <u>PO Box 7</u> Street <u>Amsterdam, NY 12010-0007</u> City State ZIP Code</p>		<u>\$8,871.01</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<p>3.5. <u>McCraith Beverages</u> Creditor's name <u>20 Burrstone Rd</u> Street <u>New York Mills, NY 13417-1508</u> City State ZIP Code</p>		<u>\$10,198.40</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

3.6. Country Malt - North Country \$62,468.36

Creditor's name

PO Box 51602

Street

Los Angeles, CA 90051-5902

City State ZIP Code

☐ Secured debt

☐ Unsecured loan repayments

☒ Suppliers or vendors

☐ Services

☐ Other _____

3.7. Ardagh Group \$9,970.60

Creditor's name

PO Box 417913

Street

Boston, MA 02241-7913

City State ZIP Code

☐ Secured debt

☐ Unsecured loan repayments

☐ Suppliers or vendors

☒ Services

☐ Other _____

3.8. Erie Insurance \$11,674.99

Creditor's name

100 Erie Place

Street

Erie, PA 16530-0001

City State ZIP Code

☐ Secured debt

☐ Unsecured loan repayments

☐ Suppliers or vendors

☒ Services

☐ Other _____

3.9. Heartland Payment Systems, LLC \$21,652.56

Creditor's name

1 Heartland Way

Street

Jeffersonville, IN 47130-5870

City State ZIP Code

☐ Secured debt

☐ Unsecured loan repayments

☐ Suppliers or vendors

☒ Services

☐ Other _____

3.10. National Grid \$27,493.02

Creditor's name

PO Box 11742

Street

Newark, NJ 07101-4742

City State ZIP Code

☐ Secured debt

☐ Unsecured loan repayments

☐ Suppliers or vendors

☒ Services

☐ Other _____

3.11. Excellus BCBS \$18,879.88

Creditor's name

PO Box 5266

Street

Binghamton, NY 13902-5266

City State ZIP Code

☐ Secured debt

☐ Unsecured loan repayments

☐ Suppliers or vendors

☒ Services

☐ Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. <u>Empire Brewing Company</u> Creditor's name	<u>05/07/2019</u>	<u>\$24,000.00</u>	<u>Loans</u>
<u>120 Walton St</u> Street	<u>05/31/2019</u>		
	<u>07/01/2019</u>		
<u>Syracuse, NY 13202-1179</u> City State ZIP Code			
Relationship to debtor			
<u>Affiliate</u>			
4.2. <u>Katleski, David</u> Creditor's name		<u>\$33,749.78</u>	<u>Salary year to date for 2019.</u>
<u>33 Rippleton Rd</u> Street			
<u>Cazenovia, NY 13035-9601</u> City State ZIP Code			
Relationship to debtor			
<u>President</u>			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. _____ Creditor's name			
_____ Street			
_____ City State ZIP Code			

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
5.1. _____ Creditor's name			
_____ Street	<u>XXXX- _____</u>		
_____ City State ZIP Code			

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity —within 1 year before filing this case.

☐ None

7.1.	Case title	Nature of case	Court or agency's name and address	Status of case
	Inland Label & Marketing Service, LLC v. Empire Farmstead Brewery, Inc.	Breach of Contract	Supreme Court of the State of New York, County of Madison Name PO Box 545 Street Madison County Courthouse Wampsville, NY 13163-0545 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number 2018-1364			
7.2.	Gerharz Equipment Inc. v. Empire Farmstead Brewery Inc.	Breach of Contract/Account Stated	Supreme Court of the State of New York, County of Onondaga Name 401 Montgomery St Street Onondaga County Courthouse Syracuse, NY 13202-2151 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number 005396/2019			
7.3.	G&D Chillers, Inc., an Oregon Domestic Corporation v. David Katleski and Empire Farmstead Brewery, a New York Corporation, doing business in Oregon	Breach of Contract/Account Stated/Unjust Enrichment	Circuit Court of the State of Oregon for the County of Lane Name 135 E 8th Ave Street Eugene, OR 97401 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number 18CV56901			
7.4.	Feldmeier Equipment, Inc. v. David Katleski, Empire Farmstead Brewery, Inc.	Breach of Contract and Replevin.	Supreme Court of the State of New York, County of Onondaga Name 401 Montgomery St Street Onondaga County Courthouse Syracuse, NY 13202-2151 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number 000104/2019			

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

8.1. Custodian's name and address	Description of the property	Value
Custodian's name		
Street	Case title	Court name and address
		Name
City State ZIP Code	Case number	Street
	Date of order or assignment	City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

9.1. Recipient's name and address	Description of the gifts or contributions	Dates given	Value
Recipient's name			
Street			
City State ZIP Code			
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1. _____			

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Debtor Empire Farmstead Brewery, Inc. Case number (if known) _____
Name

11.1. Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
Harris Beach PLLC	Legal services provided	09/26/2018	\$45,125.00
Address 333 W. Washington Street 200 Street Syracuse, NY 13202 City State ZIP Code	Legal services provided	10/09/2018	\$11,542.50
Email or website address			
Who made the payment, if not debtor? Empire Farmstead Brewery, Inc.			

11.2. Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
Harris Beach PLLC			
Address 333 W. Washington Street 200 Street Syracuse, NY 13202 City State ZIP Code			
Email or website address			
Who made the payment, if not debtor? See attached			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1. Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
Trustee			

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

13.1. Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
<div>Address</div> <div>Street</div> <div>City State ZIP Code</div> <div>Relationship to debtor</div>			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy
<div>14.1. Street</div> <div>City State ZIP Code</div>	<div>From To</div>

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
—diagnosing or treating injury, deformity, or disease, or
—providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____		
Facility name		
Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
City State ZIP Code		
		Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.

☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

☐ No

☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: _____

Has the plan been terminated?

☐ No

☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Owner's name and address	Location of the property	Description of the property	Value
<u>Katleski, David</u> Name	<u>33 Rippleton Road</u>	<u>See attachment.</u>	<u>\$0.00</u>
<u>33 Rippleton Rd</u> Street	<u>Cazenovia, NY 13035</u>		
<u>Cazenovia</u> <u>NY</u> City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- **Environmental law** means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- **Site** means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- **Hazardous material** means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
<u>Case number</u>	<u>Name</u>		<input type="checkbox"/> Pending
	<u>Street</u>		<input type="checkbox"/> On appeal
	<u>City</u> <u>State</u> <u>ZIP Code</u>		<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☐ No

☒ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
<u>Name</u>	<u>Town of Cazenovia Water Pollution Control</u>	<u>Waste water permit discharge violation.</u>	<u>10/10/2018</u>
<u>33 Rippleton Road</u>	<u>Facility</u>		
<u>Street</u>	<u>Name</u>		
	<u>7 Albany Street</u>		
	<u>Street</u>		
<u>Cazenovia</u> <u>NY</u> <u>13035</u>	<u>Cazenovia</u> <u>NY</u> <u>13035</u>		
City State ZIP Code	City State ZIP Code		

Debtor Empire Farmstead Brewery, Inc. Case number (if known) _____
Name

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name		EIN: _____
Street		Dates business existed
City State ZIP Code		From _____ To _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. <u>Empire Farmstead Brewery, Inc.</u>	From _____ To _____
Name	
<u>33 Rippleton Rd</u>	
Street	
<u>Cazenovia, NY 13035</u>	
City State ZIP Code	

Debtor Empire Farmstead Brewery, Inc. Case number (if known) _____
Name

Name and address	Dates of service
26a.2. <u>C & A Accounting Associates, PC</u> Name <u>114 Kreischer Road 6A</u> Street <u>North Syracuse, NY 13212</u> City State ZIP Code	From _____ To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. <u>Community Bank, N.A.</u> Name <u>PO Box 628</u> Street <u>Olean, NY 14760-0628</u> City State ZIP Code	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <u>Verbeck Associates</u> Name <u>4509 E Lake Rd</u> Street <u>Cazenovia, NY 13035-9350</u> City State ZIP Code	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address
26d.1. _____ Name _____ Street _____ City State ZIP Code

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
------	---------	-------------------------------------	-----------------------

David Kateski

33 Rippleton Road Cazenovia, NY 13035

President,

100.00 %

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

From _____
To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. <u>Katleski, David</u> Name <u>33 Rippleton Rd</u> Street <u>Cazenovia, NY 13035-9601</u> City State ZIP Code	<u>See Part 2.</u>		<u>Salary for 2019</u> year to date.
Relationship to debtor <u>President</u>			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
_____	EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
_____	EIN: _____

Part 14: Signature and Declaration

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/20/2019
MM/ DD/ YYYY

X



/s/ David Kattleski

Signature of individual signing on behalf of the debtor

Position or relationship to debtor
President

Printed name David Kattleski

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

Empire Farmstead Brewery, Inc.

Statement of Financial Affairs

Part 11, Question 21 Attachment

(1) 20' Extension ladder; (2) American flag; (3) Ping-Pong table; (4) Eleven award banners; (5) Beer can chalk board; (6) Four live edge wooden tables; (7) Toby mug collection; (8) Growler lamp; (9) Misc. art and memorabilia; (10) RCA dog; (11) Three televisions; (12) One barn table - in foyer; (13) Fourteen plastic rods; (14) Eight beer hall tables; (15) Sixteen benches; (16) Elvis lamp; (17) stereo and speakers; (18) records and cd's; (19) three Deb Webster paintings; (20) two copiers; (21) one paper shredder; and (22) six Apple desk top computers.

Fill in this information to identify the case:

Debtor name Empire Farmstead Brewery, Inc.

United States Bankruptcy Court for the:
Northern District of New York, Utica Division

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Alcohol and Tobacco Tax and Trade Bureau TTB Excise Tax PO Box 790353 St. Louis, 63179-0353	Alcohol and Tobacco Tax and Trade Bureau	Taxes				\$19,705.00
2	CNY Enterprise Development Corp. 126 N Salina St Ste 200 Syracuse, 13202-1065	CNY Enterprise Development Corp.	Second security interest on all, among other things, inventory, equipment, fixtures and accounts.		\$54,320.88	\$411,071.54	\$54,320.88
3	Community Bank, N.A. PO Box 628 Olean, 14760-0628	Community Bank, N.A.	First security interest on all, among other things, equipment, inventory, and accounts receivable.		\$9,254,384.52	\$411,071.54	\$8,843,312.98
4	Feldmeier Equipment, Inc. 6800 Townline Road, PO Box 474 Syracuse, 13211-0474	Feldmeier Equipment, Inc.	Third security interest on certain equipment.				\$295,385.99
5	G&D Chillers, Inc. 760 Bailey Hill Rd Eugene, 97402-5451	G&D Chillers, Inc.	Services and equipment rendered				\$16,097.20
6	Gamer Packaging 330 2nd Ave S Ste 895 Minneapolis, 55401-2302	Gamer Packaging (612) 788-4444	Services Rendered				\$41,582.46
7	GEA Mechanical Equipment 100 Fairway Court Northvale, 07647	GEA Mechanical Equipment	Services Rendered				\$126,000.00
8	Gerharz Equipment Inc. 6146 E Molloy Rd East Syracuse, 13057-1020	Gerharz Equipment Inc.	Goods and services rendered	Disputed			\$246,828.61

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Graphic Packaging P.O. Box 404170 Atlanta, 30384	Graphic Packaging	Services Rendered				\$45,765.46
10	Great Western Malting P.O. Box 57585, Station A Toronto, Ontario M5W 5M5,	Great Western Malting	Services Rendered				\$307,852.13
11	Greater Syracuse Bus. Dev. Corp. 101 S Salina St Ste 1030 Syracuse, 13202-4303	Greater Syracuse Bus. Dev. Corp. (315) 373-0348	Second security interest on all, among other things, inventory, equipment, fixtures, and accounts.		\$54,320.88	\$411,071.54	\$54,320.88
12	Harris Beach PLLC 333 W. Washington Street 200 Syracuse, 13202	Harris Beach PLLC	Legal Services Rendered				\$85,727.87
13	Huen Electric 1801 W. 16th Street Broadview, 60155	Huen Electric	Services Rendered				\$53,045.80
14	Inland Label and Marketing Services, LLC 120 E Washington St Ste 107 Syracuse, 13202-4087	Inland Label and Marketing Services, LLC	Services Rendered				\$25,224.34
15	Madison County 3215 Seneca Tpke Canastota, 13032-3511	Madison County	Second security interest on all, among other things, inventory, equipment, fixtures and accounts.		\$100,421.99	\$411,071.54	\$100,421.99
16	MENA 3830 W Grant St Milwaukee, 53215-2355	MENA	Services Rendered				\$57,598.53
17	MVP Health Care, Inc. PO Box 26864 New York, 10087-6864	MVP Health Care, Inc.	Unpaid health insurance				\$21,520.27
18	NBT Bank Po Box 351 Norwich, 13815-0351	NBT Bank	Automobile Loan		\$22,799.15	\$23,000.00	\$0.00
19	NYS Commissioner of Taxation and Finance NYS Assessment Receivables PO Box 4127 Binghamton, 13902-4127	NYS Commissioner of Taxation and Finance	Alcoholic Beverage Tax				\$34,639.00
20	YCH Hops 203 Division St Basking Ridge, 08902-4622	YCH Hops	Services Rendered				\$33,745.45

B2030 (Form 2030)(12/15)

United States Bankruptcy Court
Northern District of New York

In re

Empire Farmstead Brewery, Inc.

Debtor(s)

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	<u>See Attached</u>
Prior to the filing of this statement I have received	<u>See Attached</u>
Balance Due	<u>See Attached</u>

2. The source of the compensation to be paid to me was:

☐ Debtor ☒ Other (specify) See attached

3. The source of compensation to be paid to me is:

☐ Debtor ☒ Other (specify) See attached

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- Representation of the debtor in adversary proceedings and other contested bankruptcy matters;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

08/20/2019

Date

/s/ Lee E Woodard

Signature of Attorney

Lee E Woodard

Harris Beach, PLLC

333 W. Washington Street, Ste. 200

Syracuse, NY 13202

Phone: (315) 423-7100

Harris Beach, PLLC

Name of law firm

Addendum to Attorney Fees Disclosure

Harris Beach's general representation of the Empire Farmstead Brewery, Inc. ("EFB") and Empire Brewing Properties, LLC ("EP") (collectively, the "Debtors") has been on-going for over 2 years. Approximately 1 ½ years ago the Debtors were experiencing financial difficulties and its prime secured lender, Community Bank ("CBS"), began demands to have its debt retired or replaced. The Debtors sought Harris Beach's representation in the negotiations with CB.

Harris Beach began negotiating with CBS. The Debtors had already engaged the services of an investment banker in the hopes of finding an investor to acquire a minority position in the Debtors. It became abundantly clear that an investor was not the most viable option to deal with the financial problems that existed. Harris Beach re-tasked the investment bankers to find a buyer in the distressed market. After many months of searching and going through hundreds of leads, there was not one offer that was acceptable to CBS or the Debtors.

By December of 2018 the Debtors were just able to cover their operating expenses. They were not paying any debt service to CBS and were unable to maintain any payment towards the accumulated attorney's fees. Therefore, continued representation was threatened. At that time however, a potential buyer had been located and negotiations were underway towards a sale of the Debtor's assets that both CBS and the Debtors could agree to. In order to continue to negotiate a sale, through a chapter 11 section 363 process or otherwise, CBS agreed to fund a certain amount of attorney's fees. The negotiation with this buyer, however, became protracted and did not become complete until early August 2019 with the signing of an APA. The Debtors had no available funds to pay accumulated attorney's fees let alone more fees in order to file a chapter 11 bankruptcy. To be able to conduct a sale of the Debtor's assets and have a business for the buyer to continue, to retain jobs and get some return to creditors, a payment of attorney's fees was negotiated whereby the buyers, through a contingent carve-out agreement with CBS, would pay \$100,000 towards existing fees and post filing fees.

At the time of the preparation of the schedules for filing, the Debtors had an account balance of \$92,460.00 with Harris Beach. In order to facilitate the filing and subsequent 363 sale process, Harris Beach has agreed to apply \$77,000.00 towards the pre-petition fees and retain \$23,000.00 to apply to post-petition court approved fees. The balance of the pre-petition attorney's fees will be waived.

One additional disclosure must be provided. Throughout this same time period Harris Beach has also represented, Empire Brewing Company Inc. ("EBC"). While it has the same individual ownership and is included in the secured debt collateral, it is not physically located with the Debtors and is independent from the Debtors. EBC has different licensing and creates product solely for consumption in its premises.

EBC likewise was unable to maintain the payment of the attorney's fees and Harris Beach obtained a consent judgment against EBC for \$50,000.00. In lieu of collection efforts, EBC agreed to provide a junior collateral security interest in the intellectual property held by

EBC. That interest is junior and subordinate to the approximately \$9.2 million dollar security interest of CBS.

It is respectfully submitted that the judgment against EBC does not render Harris Beach non-disinterested. Were it not for the unique business driven circumstances presented here these Debtors would have been forced out of business and liquidated long ago. They certainly would not have the financial wherewithal to enter chapter 11 bankruptcies and sell their assets to a buyer who will continue to grow jobs and provide an economic return to the area.

All of the above will be before the court in affidavit form accompanying the application to appoint Harris Beach as counsel for the Debtors, but it is set forth here as part of the initial fee disclosure so that the court is aware of the unique circumstances that exist in getting this case filed and to what we hope will be a successful sale procedure.

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK
UTICA DIVISION

IN RE: **Empire Farmstead Brewery, Inc.**

CASE NO

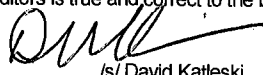
CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 08/20/2019

Signature



/s/ David Kateski

David Kateski, President

**Alcohol and Tobacco Tax and
Trade Bureau**

TTB Excise Tax
PO Box 790353
St. Louis, MO 63179-0353

**Aloi Materials Handling &
Automation**

140 Commerce Dr
Rochester, NY 14623-3504

Apple Financial Services

300 E. John Carpenter Freeway
Irving , TX 75062

ASCAP

21678 Network Pl
Chicago, IL 60673-1216

BSG CraftBrewing

PO Box 74769
Chicago, IL 60694-4769

**Cascades Containterboard
Packaging**

PO Box 7575
Lancaster, NY 14086-7575

**CNY Enterprise Development
Corp.**

126 N Salina St Ste 200
Syracuse, NY 13202-1065

Community Bank, N.A.

PO Box 628
Olean, NY 14760-0628

Country Malt - North Country

PO Box 51602
Los Angeles, CA 90051-5902

DaylightBLUE Media

224 Scottham Terrace
Syracuse, NY 13224

Deer Hill Farm LLC

4117 Burlingame Road
Cazenovia, NY 13035

Elm Services

PO Box 15270
Irvine, CA 92623-5270

Farmer Boy AG

1133 NY-318
Waterloo, NY 13165

Feldmeier Equipment, Inc.

6800 Townline Road, PO Box 474
Syracuse, NY 13211-0474

G&D Chillers, Inc.

760 Bailey Hill Rd
Eugene, OR 97402-5451

Gamer Packaging

330 2nd Ave S Ste 895
Minneapolis, MN 55401-2302

**Gartner Equipment Company,
Inc.**

302 Sand St, P.O. Box 11199
Syracuse, NY 13204-1234

GEA Mechanical Equipment

100 Fairway Court
Northvale, NJ 07647

Gerharz Equipment Inc.

6146 E Molloy Rd
East Syracuse, NY 13057-1020

Glendale Capital Partners

PO Box 220034
Kirkwood, MO 63122-0034

Graphic Packaging

P.O. Box 404170
Atlanta, GA 30384

Great Western Malting

P.O. Box 57585, Station A
Toronto, Ontario M5W 5M5

**Greater Syracuse Bus. Dev.
Corp.**

101 S Salina St Ste 1030
Syracuse, NY 13202-4303

Hancock Estabrook LLP

1800 AXA Tower I, 100 Madison Street
Syracuse, NY 13202

Harris Beach PLLC

333 W. Washington Street 200
Syracuse, NY 13202

Huen Electric

1801 W. 16th Street
Broadview, IL 60155

**Inland Label and Marketing
Services, LLC**

120 E Washington St Ste 107
Syracuse, NY 13202-4087

David Katleski

33 Rippleton Rd
Cazenovia, NY 13035-9601

Madison County

3215 Seneca Tpke
Canastota, NY 13032-3511

Malt Handling, LLC

6355 N Broadway St Ste 16
Chicago, IL 60660-1485

MENA

3830 W Grant St
Milwaukee, WI 53215-2355

MVP Health Care, Inc.

PO Box 26864
New York, NY 10087-6864

NBT Bank

Po Box 351
Norwich, NY 13815-0351

**NYS Commissioner of
Taxation and Finance**

NYS Assessment Receivables
PO Box 4127
Binghamton, NY 13902-4127

O'Leary Law Office

104 Pleasant Street, PO Box 57
Manlius, NY 13104-0057

Renzi Foodservice

PO Box 23
Watertown, NY 13601-0023

**Vermont Information
Services**

402 Watertower Cir
Colchester, VT 05446-5802

Vindigni, Betto & Walton PLLC

146 Madison St
Oneida, NY 13421-1745

Waterloo Container

PO Box 262
Waterloo, NY 13165-0262

**Wells Fargo Vendor Financial
Services**

WFEF PA Payoff Checks
P.O. Box 310590
Des Moines, IA 50331

YCH Hops

203 Division St
Yakima, WA 98902-4622

**Alcohol and Tobacco Tax and
Trade Bureau**

TTB Excise Tax
PO Box 790353
St. Louis, MO 63179-0353

**Aloi Materials Handling &
Automation**

140 Commerce Dr
Rochester, NY 14623-3504

Apple Financial Services

300 E. John Carpenter Freeway
Irving , TX 75062

ASCAP

21678 Network Pl
Chicago, IL 60673-1216

BSG CraftBrewing

PO Box 74769
Chicago, IL 60694-4769

**Cascades Containterboard
Packaging**

PO Box 7575
Lancaster, NY 14086-7575

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Cazenovia, NY 13035

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1133 NY-318
Waterloo, NY 13165

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Gamer Packaging

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GEA Mechanical Equipment

100 Fairway Court
Northvale, NJ 07647

Gerharz Equipment Inc.

6146 E Molloy Rd
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Glendale Capital Partners

PO Box 220034
Kirkwood, MO 63122-0034

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Atlanta, GA 30384

Great Western Malting

P.O. Box 57585, Station A
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Syracuse, NY 13202

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Syracuse, NY 13202

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Broadview, IL 60155

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120 E Washington St Ste 107
Syracuse, NY 13202-4087

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Cazenovia, NY 13035-9601

Madison County

3215 Seneca Tpke
Canastota, NY 13032-3511

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6355 N Broadway St Ste 16
Chicago, IL 60660-1485

MENA

3830 W Grant St
Milwaukee, WI 53215-2355

MVP Health Care, Inc.

PO Box 26864
New York, NY 10087-6864

NBT Bank

Po Box 351
Norwich, NY 13815-0351

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NYS Assessment Receivables
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Binghamton, NY 13902-4127

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Renzi Foodservice

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Watertown, NY 13601-0023

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Waterloo, NY 13165-0262

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P.O. Box 310590
Des Moines, IA 50331

YCH Hops

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Yakima, WA 98902-4622